Online Banking Alerts

Online Banking Alerts

1. Select the 'Alerts' option under the 'Settings' menu.

ស៊	Accounts	Alerts	New Alert 🔻
	Messages		
≡	Chat	 Date Alerts (0) 	
⊟	Transactions ~	No Alerts Defined.	
₿	Commercial 🗸 🗸	 Account Alerts (0) 	
0	Branches		
≡	Services ~	 History Alerts (0) 	
?	Help	Online Transaction Alerts (0)	
ţ	Settings ^		
	Profile	 Security Alerts (0) 	
	Account Nicknames		
	Security Preferences		
	Alerts		
	Text Enrollment		
	Mobile Authorizations		
	Set Custom Themes		

2. Select the desired type of alert from the drop-down menu in the top right corner of the screen.

ជ	Accounts	Alerts	New Alert 🔻
	Messages		
≡	Chat	 Date Alerts (0) 	
8	Transactions ~	No Alerts Defined.	
₿	Commercial V	 Account Alerts (0) 	
0	Branches		
≡	Services v	 History Alerts (0) 	
?	Help	 Online Transaction Alerts (0) 	
ţ.	Settings ^		
	Profile	 Security Alerts (0) 	
	Account Nicknames		
	Security Preferences		
	Alerts		
	Text Enrollment		
	Mobile Authorizations		
	Set Custom Themes		

Date Alerts

1. Select the type of date alert.

ស៊	Accounts	New Date Alert	Back to Alerts
	Messages		Select a type
≡	Chat	No Date Type Selected	Birthday
	Transactions 🗸 🗸	DATE: No Date Selected	Anniversary
₿	Commercial 🗸 🗸	MESSAGE:	Meeting
0	Branches	No Message Entered	
≡	Services ~	DELIVERY METHOD: Send only a secure message	□ Wakeup
?	Help	Save	Appointment
ŝ	Settings ^		Vacation
	Profile		Travel
	Account Nicknames		General
	Security Preferences		5
	Alerts		

2. Select the date of the alert. Uncheck the 'Recurs Every Year' box if the alert is for one date only.

New Date Alert						Back to Alerts	
TYPE: No Date Type Selected	Select a dat	e	₹ Re	ecurs Every Ye	ar		
DATE: No Date Selected			Septen	nber 🕨 🖣	2017		
MESSAGE: No Message Entered	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1	2
Send only a secure message	3	4	5	6	7	8	9
Save	10	11	12	13	14	15	16
	17	18	19	20	21	22	23
	24	25	26	27	28	29	30

3. Enter a message for the date alert.

New Date Alert			Back to Alert
TYPE: Birthday	Message		
DATE: No Date Selected		Clear	Save
MESSAGE: No Message Entered			
DELIVERY METHOD: Send only a secure message			
Save			

4. Select a delivery method for the date alert. 'Secure Message Only' will send the alert to the Messages menu within Electronic Banking.

New Online Transaction Alert					
TRANSACTION: No Transaction Selected	Select a delivery method Secure Message Only	Ţ			
STATUS: No Status Selected					
DELIVERY METHOD: Send only a secure message					
FREQUENCY:					
 Every Occurrence 					
Save					

Account Alerts

1. Select an account.

New Account Alert Back to Alert				
ACCOUNT: No Account Selected	Select an account			
FIELD: No Field Selected	FREE CHECKING: DDA-XXXX3580 FREE CHECKING: DDA-XXXXX3580			
COMPARISON: No Comparison Selected	FREE SAVINGS: SAV-XXXXX3946			
AMOUNT: No Amount Entered	Certificate: CD-XXXXX6715			
DELIVERY METHOD: Send only a secure message				
FREQUENCY:				
Every occurrence				
Save				

2. Select a field from which the alert should reference.

New Account Alert		Back to Alerts
ACCOUNT: DDA-XXXXX3580	Select a field	
FIELD:	Current Balance	
COMPARISON:	Available Balance	
No Comparison Selected		
No Amount Entered		
DELIVERY METHOD: Send only a secure message		
FREQUENCY:		
Every Occurrence		
Save		

3. Select a comparison.

New Account Alert		Back to Alerts
ACCOUNT: No Account Selected FIELD: No Field Selected	Select a comparison greater than less than	
COMPARISON: No Comparison Selected		
AMOUNT: No Amount Entered		
DELIVERY METHOD: Send only a secure message		
FREQUENCY:		
Every Occurrence		
Save		

4. Enter an amount and select 'Save' in the lower right corner.

New Account Alert			Back to Alert
ACCOUNT: No Account Selected	Enter an amount		
FIELD: No Field Selected	\$	1	,000.00 ×
COMPARISON: No Comparison Selected	1	2	3
AMOUNT: No Amount Entered	4	5	6
DELIVERY METHOD: Send only a secure message	7	8	9
FREQUENCY: Every Occurrence	Delete	0	Save
Save			

5. Select the delivery method and frequency for the alert.

New Account Alert	E	Back to Alerts
ACCOUNT: No Account Selected	Select a delivery method Secure Message Only	Ţ
FIELD: No Field Selected		
COMPARISON: No Comparison Selected		
AMOUNT: No Amount Entered		
DELIVERY METHOD: Send only a secure message		
FREQUENCY:		
Every Occurrence		
Save		

History Alerts

1. Select the account.

New History Alert	Ba	ack to Alerts			
ACCOUNT:	Select an account				
No Account Selected	COMMERCIAL CHECKING: DDA-XXXX3572				
TRANSACTION: No Transaction Selected	FREE CHECKING: DDA-XXXXX3580				
COMPARISON: No Comparison Selected	FREE SAVINGS: SAV-XXXX3946				
	Certificate: CD-XXXXX6715				
AMOUNT: No Amount Entered					
DELIVERY METHOD: Send only a secure message					
FREQUENCY:					
Every Occurrence					
Save					

2. Select a transaction type.

New History Alert		Back to Alerts
ACCOUNT:	Select a transaction	
TRANSACTION	Debit Transaction	
No Transaction Selected	Credit Transaction	
COMPARISON: No Comparison Selected	Check Number	
AMOUNT:	Description	
No Amount Entered		
DELIVERY METHOD: Send only a secure message		
FREQUENCY:		
Every Occurrence		
Save		

3. Select a comparison.

New History Alert		Back to Alerts		
ACCOUNT:	Select a comparison			
No Account Selected	greater than			
TRANSACTION: No Transaction Selected	📄 less than			
COMPARISON: No Comparison Selected				
AMOUNT: No Amount Entered				
DELIVERY METHOD: Send only a secure message				
FREQUENCY:				
Every Occurrence				
Save				

4. Enter an amount and select 'Save' in the lower right corner.

New History Alert			Back to Alerts
ACCOUNT: No Account Selected	Enter an amount		
TRANSACTION: No Transaction Selected	\$	1,	000.00 ×
COMPARISON: No Comparison Selected	1	2	3
AMOUNT: No Amount Entered	4	5	б
DELIVERY METHOD: Send only a secure message	7	8	9
FREQUENCY:	Delete	0	Save
Save			

5. Select a delivery method and frequency.

New Account Alert	Back to Alerts
ACCOUNT: No Account Selected	Select a delivery method Email
FIELD: No Field Selected	Email Address
COMPARISON: No Comparison Selected	
AMOUNT: No Amount Entered	
DELIVERY METHOD: Send me an email	
FREQUENCY:	
Every Occurrence	
Save	

6. Selecting 'Phone' for delivery method will give you the option to 'Call Immediately' or select a specific time to call.

New History Alert		Back to Alerts
ACCOUNT:	Select a delivery method	
No Account Selected	Phone	*
TRANSACTION: No Transaction Selected	United States	v
COMPARISON: No Comparison Selected	Phone Number	
AMOUNT:	Time:	
No Amount Entered	Call Immediately	
DELIVERY METHOD: Call Me		
FREQUENCY:		
✓ Every Occurrence		
Save		

Online Transaction Alerts

1. Select an online transaction type.

NOTE: You will only see options that are applicable to your user rights.

New Online Transaction Alert			
TRANSACTION:	Select a transaction		
No Transaction Selected	Collections		
STATUS: No Status Selected	Domestic Wire		
DELIVERY METHOD: Send only a secure message	Funds Transfer		
EDFOLIENCY:	International Wire		
Every Occurrence	Payments		
	Payroll		
Save	Single Payment		
	Single Receipt		
	Stop Payment		

2. Select an account.

New Online Transaction Alert			
TRANSACTION: Domestic Wire	Select an account		
ACCOUNT:	COMMERCIAL CHECKING: DDA-XXXX3572 FREE CHECKING: DDA-XXXX3580		
STATUS:	FREE SAVINGS: SAV-XXXX3946		
	Certificate: CD-XXXXX6715		
Send only a secure message			
FREQUENCY: Every Occurrence			
tore .			
Save			

3. Select a status.

New Online Transaction Alert			Back to Alerts
TRANSACTION:	Select	a status	
No transaction selected		Drafted	
STATUS: No Status Selected		Authorized	
DELIVERY METHOD: Send only a secure message		Processed	
FREQUENCY:		Cancelled	
C Every Occurrence		Failed	
Save			

4. Select a delivery method and frequency.

New Online Transaction Alert		
TRANSACTION:	Select a delivery method	
	Secure Message Only	•
STATUS: No Status Selected		
DELIVERY METHOD: Send only a secure message		
FREQUENCY:		
✓ Every Occurrence		
Save		

5. Selecting 'Text Message' for a delivery method will give you the option to 'Send Immediately' or select a specific time to receive the message. You must check the box and 'Agree to Terms' before you can save the alert by Text Message.

New Online Transaction	Alert	Back to Alerts	
TRANSACTION:	Select a delivery method		
No Transaction Selected	Text Message	v	
STATUS: No Status Selected	United States	•	
DELIVERY METHOD: Send me a SMS Text Message	Phone Number		
FREQUENCY:	Time:		
Every Occurrence	Send Immediately		
Save	Agree To Terms		
	SMS Terms and Conditions		
	SIVIS TEITIIS AND CONDITIONS		
	Rockland Trust - 864-34		
	Program Description		
	Rockland Trust allows our customers to receive certain account information by text m	iessage.	
	Supported Carriers		
	Alltel, Appalachian Wireless, AT&T, Bluegrass Cellular, Boost Mobile, Cellcom, Cellular Centennial Wireless, Cincinnati Bell, GCI, Immix Wireless, Inland Cellular, IV Cellular, N Wireless, nTelos, Sprint PCS, T-Mobile, U.S. Cellular, United Wireless, Verizon Wireless, USA, and West Central Wireless.	South, ex-Tech Virgin Mobile	

Security Alerts

NOTE: Security alerts are listed at the bottom of the screen. Click the carrot icon to expand the listing of available alerts. Some alerts are clickable and may be turned on or off. The most critical alerts are mandatory and cannot be turned off. These alerts are greyedout.

Aler	rts	New Alert
^	Date Alerts (0)	
	No Alerts Defined.	
~	Account Alerts (3)	
~	History Alerts (0)	
~	Transaction Alerts (1)	
^	Security Alerts	Edit Delivery Preference
	Description	Enabled
	Alert me when an address is changed	Off
	Alert me when my password is changed	On
	Alert me when secure access code contact information is changed	On
	Alert me when my login ID is changed	On

6. Click 'Edit Delivery Preferences' to modify how and where to receive security alerts.

Delivery Preferences				
Email Address				
robert.delaney-brown@ro	cklandtrust.co	m		
Phone Number				
United States			v	
Area Code Phone Number				
SMS Text Numbe	r			
Message and data rates may apply. Expect 1 message/transaction.				
United States 🔹				
Area Code	Phone Numb	per		
Cancel			Save	

Edit Alerts

1. Enable/Disable and edit saved alerts from the Alerts menu.

Alerts		New Alert *
	Date Alerts (0) No Alerts Defined.	
~	Account Alerts (3)	
~	History Alerts (0)	
~	Transaction Alerts (1)	
^	Security Alerts	Edit Delivery Preferences
	Description	Enabled
	Alert me when an address is changed	off
	Alert me when my password is changed	On
	Alert me when secure access code contact information is changed	On
	Alert me when my login ID is changed	On